

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

IN RE: **Maluhia One, LLC**Case No. **10-30987-SGJ-11**Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Bank of America, N.A./Attn: T. Popovics Tee on behalf of 12% Collateralized Profit 135 South LaSalle St. Chicago, IL 60603		Profit Participation		<b>\$250,000.00</b>
M-35, LLC 150 N. Wacker Dr., #1120 Chicago, IL 60606		Advances made on behalf of Debtor		<b>\$69,145.68</b>
Hawaiiana Management Company 711 Kapiolani Boulevard, #700 Honolulu, HI 96813		Homewoners Association Dues		<b>\$37,842.31</b>
Bank of America N.A., Attn: T. Popovics Trustee on behalf of the 12% Collateralized Profit 135 South LaSalle Street Chicago, IL 60603		Valuation Services/Trustee Fee		<b>\$5,000.00</b>
Department of Water Supply County of Maui 200 South High Street Wailuku, HI 96793		Utility		<b>\$260.20</b>

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*Continuation Sheet No. 1*

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the **President of Manager** of the **Corporation**  
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: **02/10/2010**

Signature: **/s/ Peter R. Morris**  
**Peter R. Morris**  
**President of Manager**